

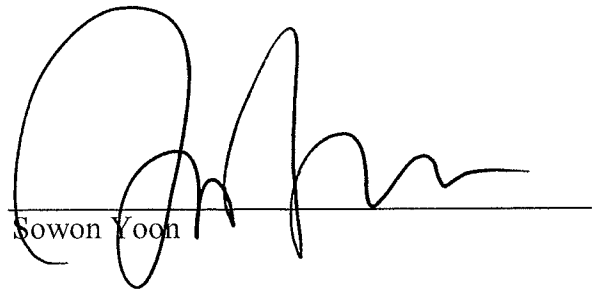
2. On the 24th of July, 2012, I electronically filed the following documents: (1) NOTICE OF SUBSTITUTION OF COUNSEL ON BEHALF OF ROYAL BANK OF SCOTLAND PLC; (2) NOTICE OF SUBSTITUTION OF COUNSEL ON BEHALF OF INTERNATIONAL EQUITY INDEX FUND III ACCREDITED LLLP; (3) NOTICE OF SUBSTITUTION OF COUNSEL ON BEHALF OF THE WALT DISNEY COMPANY; (4)

SUBSTITUTION OF COUNSEL ON BEHALF OF THE WALT DISNEY COMPANY; (4) NOTICE OF MOTION OF CREDIT PROTECTION TRUSTS 207 AND 283 FOR ORDER PURSUANT TO FEDERAL RULE OF CIVIL PROCEDURE 60(B)(1) AND (4), BANKRUPTCY RULE 9024, AND BANKRUPTCY CODE SECTION 105(A) GRANTING RELIEF FROM CONFIRMATION ORDER; (5) MEMORANDUM OF LAW IN SUPPORT OF MOTION OF CREDIT PROTECTION TRUSTS 207 AND 283 FOR ORDER PURSUANT TO FEDERAL RULE OF CIVIL PROCEDURE 60(B)(1) AND (4), BANKRUPTCY RULE 9024, AND BANKRUPTCY CODE SECTION 105(A) GRANTING RELIEF FROM CONFIRMATION ORDER; (6) DECLARATION OF JONATHAN P. MEYERS IN SUPPORT OF MOTION OF CREDIT PROTECTION TRUSTS 207 AND 283 FOR AN ORDER PURSUANT TO FEDERAL RULE OF CIVIL PROCEDURE 60(B)(1) AND (4), BANKRUPTCY RULE 9024, AND BANKRUPTCY CODE SECTION 105(A) GRANTING RELIEF FROM CONFIRMATION ORDER; AND (7) DECLARATION OF JEFFREY CHUBAK IN SUPPORT OF MOTION OF CREDIT PROTECTION TRUSTS 207 AND 283 FOR AN ORDER PURSUANT TO FEDERAL RULE OF CIVIL PROCEDURE 60(B)(1) AND (4), BANKRUPTCY RULE 9024, AND BANKRUPTCY CODE SECTION 105(A) GRANTING RELIEF FROM CONFIRMATION ORDER. On the 28th of July, 2012, caused the true and correct copies of same to be served:

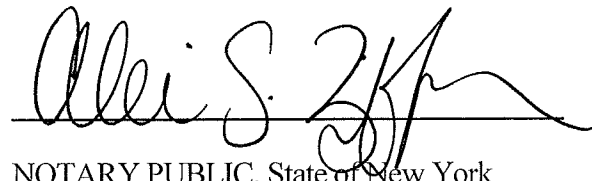
- (1) by First Class U.S. Mail upon all parties listed on the annexed Exhibit A; and
- (2) by Electronic Mail upon all parties listed on the annexed Exhibit B.

Dated: New York, New York,

July 28, 2012


Sowon Yoon

Sworn to before me this 28th day
of July, 2012


NOTARY PUBLIC, State of New York
Qualified in the County of New York
My Commission Expires 10/24/15

ALISON S. ZIFFREN
Notary Public, State of New York
No. 01216250364
Qualified in New York County
Commission Expires Oct. 24, 2015

EXHIBIT A

The Chambers of the Honorable James M. Peck
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Courtroom 601

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Lori Fife, Esq.
Shai Y. Waisman, Esq.
Jacqueline Marcus, Esq.

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Attn: Andy Velez-Rivera, Esq.
Paul Schwartzberg, Esq.
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Linda Riffkin, Esq.
Tracy Hope Davis, Esq.

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Attn: Dennis F. Dunne, Esq.
Dennis O'Donnell, Esq.
Evan R. Fleck, Esq.

EXHIBIT B

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